

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”).

The board of directors (the “**Board**”) of Yuxing InfoTech Investment Holdings Limited (the “**Company**”) wishes to inform shareholders of the Company and potential investors, based on the currently available information which includes, but without limitation to, the unaudited consolidated results of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to record a significant decrease in the loss attributable to owners of the Company for the three months ended 31st March 2017 (the “**First Quarter**”) as compared with the loss attributable to owners of the Company for the three months ended 31st March 2016. This significant decrease in the loss was mainly attributable to the Group recording net gains on financial assets at fair value through profit or loss of approximately HK\$17.9 million for the First Quarter while the Group recorded net losses on financial assets at fair value through profit or loss of approximately HK\$75.8 million for the three months ended 31st March 2016. For the Group’s core business, the Group recorded a significant decrease in revenue and gross profit in the First Quarter as compared with the figures recorded in the last corresponding period because of the decrease in both large sales order received and the profit margin.

As the Company is still in the process of finalising the First Quarter results, the information contained in this announcement is only based on the preliminary assessment by the Board according to the estimated results of the Group for the First Quarter and, therefore, the actual First Quarter results may differ from the information contained in this announcement. Details of the First Quarter results will be published around mid-May of 2017.

Shareholders of the Company and potential investors are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Li Qiang
Chairman

Hong Kong, 2nd May 2017

** For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Li Qiang, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Gaofei; the independent non-executive Directors are Ms. Shen Yan, Mr. Zhong Pengrong and Mr. Wu Jiajun.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of GEM website at www.hkgem.com for at least seven days from the day of its publication and on the Company’s website at www.yuxing.com.cn.