Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   __31/7/2015__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Yuxing InfoTech Investment Holdings Limited

Date Submitted   5/8/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   8005   Description :   N/A

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	8,000,000,000	HK$0.025	HK$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	8,000,000,000	HK$0.025	HK$200,000,000

(2) Stock code :   N/A   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : __N/A__ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : __N/A__ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :   HK$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,797,626,800	N/A	N/A	N/A
Increase/ (decrease) during the month	2,300,000	N/A	N/A	N/A
Balance at close of the month	1,799,926,800	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme , Exercise Price HK$2.20 (14 / 1 / 2015) Ordinary shares *(Note 1)*	107,527,008 Granted on 16/1/2015	2,300,000	NIL	NIL	2,300,000	99,717,008
2.N/A (/ /) shares *(Note 1)*						
3.N/A (/ /) shares *(Note 1)*						

Total A.   (Ordinary shares) 2,300,000
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options
(State currency)   HKD5,060,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) NIL

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. One year 6% coupon rate Convertible Bonds in the principal amount of HK$ 465,950,368*	HKD	NIL	NIL	HK$ 465,950,368	NIL	358,423,360
Stock code (if listed)	NA					
Class of shares issuable *(Note 1)*	Ordinary Shares					
Subscription price	HK$1.30(Subject to Adjustments)					
EGM approval date (if applicable) (dd/mm/yyyy))	(16 / 5 / 2014)					
2. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares) NIL
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*		
2. N/A (/ /) shares *(Note 1)*		
3. N/A (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ————	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
2. Open offer	At price :	State currency ————	Class of shares issuable *(Note 1)* N/A (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	————	————
3. Placing	At price :	State currency ————	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
4. Bonus issue			Class of shares issuable *(Note 1)* N/A (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	————	————

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ————	Class of shares issuable *(Note 1)* N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	———— ————
6.	Repurchase of shares			Class of shares repurchased *(Note 1)* N/A (/ /) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	———— ————
7.	Redemption of shares			Class of shares redeemed *(Note 1)* N/A (/ /) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	———— ————
8.	Consideration issue	At price :	State currency ————	Class of shares issuable *(Note 1)* N/A (/ /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /)	———— ————

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable *(Note 1)* N/A (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		
10. Other (Please specify)	At price :	State currency ———	Class of shares issuable *(Note 1)* N/A (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

*All conditions precedent for the issue of Convertible Bonds in the principal amount of HK$ 465,950,368 under the Subscription Agreement have been fulfilled and completion of the Subscription Agreement took place on 30 January 2015. For details, please refer to the Company's announcements dated 30 January 2015 and dated 23 December 2014.

Submitted by: Mr Shi Guang Rong

Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

1.   State the class of shares (e.g. ordinary, preference or other).

2.   If there is insufficient space, please append the prescribed continuation sheet.