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# **YUXING INFOTECH INVESTMENT HOLDINGS LIMITED**

**裕興科技投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8005)**

## **ANNOUNCEMENT REGARDING (1) DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER AND (2) RESUMPTION OF TRADING**

This announcement is made by Yuxing InfoTech Investment Holdings Limited (the “Company”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As at the date of this announcement, the board of directors of the Company (the “Directors”) has been notified that Super Dragon Co., Ltd. (“Super Dragon”), the controlling shareholder of the Company, has entered into an agreement with an individual or a designated company to such individual (collectively “Purchaser”) regarding a disposal of 448,029,200 ordinary shares of the Company (representing 25% of the issued ordinary shares of the Company as at 31st March 2015) at HK\$3.30 per share on 11th May 2015 (the “Agreement”). The Purchaser shall pay an earnest money of HK\$200,000,000 to Super Dragon within ten (10) working days from the date of the Agreement. Completion of the Agreement shall take place within ninety (90) days after signing of the Agreement, subject to and conditional upon that the consolidated net asset value of the Company as at 31st March 2015 as stated in its 2015 first quarterly management account will not be lower than the consolidated net asset value of the Company as at 31st March 2015 stated in the financial due diligence report to be prepared by a designated accountancy firm as agreed by Super Dragon and the Purchaser by more than 10%.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, immediately before signing the Agreement, the Purchaser is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules).

As far as the Directors are aware, upon the Completion, Super Dragon will be holding 211,970,800 ordinary shares of the Company (representing approximately 11.82% of the issued ordinary shares of the Company) and will still be a substantial shareholder of the Company.

**Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares and/or other securities of the Company.**

Trading in the ordinary shares of the Company on the Stock Exchange was halted at the request of the Company with effect from 9:00 a.m. on 8th May 2015 pending the release of this announcement. Application has been made by the Company for resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on 12th May 2015.

Yours faithfully,  
By order of the Board  
**Yuxing InfoTech Investment Holdings Limited**  
**Shi Guang Rong**  
*Executive Director*

Hong Kong, 11th May 2015

\* *For identification purposes only*

*As at the date hereof, the executive directors of the Company are Mr. Zhu Wei Sha, Mr. Chen Fu Rong, Mr. Shi Guang Rong, Mr. Wang An Zhong and Mr. Zhu Jiang; the independent non-executive directors of the Company are Mr. Wu Jia Jun, Mr. Zhong Peng Rong and Ms. Shen Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “**Latest Company Announcements**” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.yuxing.com.cn](http://www.yuxing.com.cn).*